Sensory Analysis of New Varieties of Citrus as a Complementary Strategy to the Brazilian Citriculture

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Received: December 31, 2012   Accepted: February 19, 2013   Online Published: March 15, 2013
doi:10.5539/jas.v5n4p161          URL: http://dx.doi.org/10.5539/jas.v5n4p161

Abstract

In Brazil new varieties of citrus were selected along the years, but none sensory analysis is usually made to verify the acceptance as one of the bottleneck for fresh citrus juice industry and before the commercial release. We have evaluated the response of consumers (n=62) for eight new hybrids of the crossing between sweet orange and mandarin in five sensory attributes and used analysis of variance Tukey's procedure (HSD) and internal preference mapping for the data processing. The results were compared in relation to their standard physical-chemical characteristics and with commercial varieties: Murcott tangor (Citrus sinensis (L.) Osbeck × Citrus reticulata Blanco), Pera sweet orange (Citrus sinensis (L.) Osbeck, Cravo mandarin (Citrus reticulata Blanco). Hybrids TM x LP 222 and TC x LP 5 are candidates to become variety and TM x LP 94 was chosen for new sensory analysis. Flavor featured as the most important parameter for orange juice and some hybrids with adequate physical-chemical parameters presented low acceptance, while others with inadequate parameters showed good acceptability, what suggests a new way to fruit selection.

Keywords: industry, ratio, orange, sensory analysis, consumer

1. Introduction

Brazil is the world’s largest orange-producing and third of mandarins with planted areas around 817.3 and 53.2 thousand hectares, and production of 19.8 and 1.0 millions of tons in 2011, respectively (Food and Agriculture Organization - FAO, 2013). São Paulo State is the major orange producer with about 15.3 millions of tons in 2011, which represents 77% of the total production of Brazil (Brazilian Institute of Geography and Statistics - IBGE, 2011). Florida and São Paulo account for 81% of the world production of orange juice. The state of São Paulo alone is responsible for 53% of the total, however, because of phytosanitary reasons the cropped area has declined. In the last decade, 40 millions of plants in Brazil were eradicated due to plagues and diseases (Neves et al., 2010). Traditionally, Pera sweet orange is the most notable variety consumed in Brazil with appropriate values of 11.8 °Brix, 51% of juice yield, 12.5 for ratio, approximately 1.14g/100mL of acidity, and variable mass of 145g (Salibe, 2002; Pio, 2005; CEAGESP, 2009; Couto & Canniatti-Brazaca, 2010). Another two important varieties are Murcott tangor and Cravo mandarin with adequate quality values established respectively: 12.6 and 10.8º Brix, 48% of juice yield for both, 13.7 and 13.5 for ratio, acidity of 0.92 g/100mL and 0.8 g/100mL and middle-weight of 140 g and 135 g (Teófilo et al., 2001; Pio, 2005).

As Pera sweet orange as both Murcott tangor and Cravo mandarin can be susceptible in different degrees to several diseases thus, the actual researches in Brazil are focused on phytosanitary aspects and mainly on the pathosystems Citrus variegated chlorosis or CVC, Citrus leprosis virus, Huanglongnbing, Citrus sudden death, Citrus tristesa virus, Phytophthora Gummosis, Citrus canker, Citrus black spot and Alternaria brown spot. An approach is made by the Citrus Center APTA Sylvio Moreira genetic breeding programs, which searches for new varieties by
obtaining hybrids from the cross-breeding between plants should have genetic variability and agronomic values as stress tolerance and physical-chemical quality. An example of cross-breeding is the one between the Pera sweet orange, which is CVC susceptible and resistant to *Alternaria* brown spot with Murcott tangor or Cravo mandarin, both resistant to CVC, and Murcott tangor susceptible to *Alternaria* brown spot (Oliveira et al., 2002; Bastianel et al., 2004; Souza et al., 2006; Machado, Cristofany-Yaly, & Bastianel, 2011; Figueiredo et al., 2012; Pacheco et al., 2012).

Physical-chemical analyses have fundamental importance in food quality (Zenebon, 2008), but provides an incomplete profile. On the other hand, the responses given by consumers in sensory analysis are derived from the behavior (psychological characteristics) and stimuli (physical and chemical characteristics) that the product offers to them, which determine the sensations and interpretation of product properties (Rodas & Torre, 2008).

Commonly, none sensory analyses of juice and fruit appearance are performed with the purpose to provide a better characterization of new hybrids or as a selection step for juice industries. According to Minim (2006), when considering whether a consumer likes or dislikes of a certain product, balanced acceptance tests are normally chosen, whereas these have the same number of negative and positive categories, equally spaced terms and discriminative and inquirer bias. She highlights hedonic scale as one of the most used, which consists in the consumer’s expression for the product and an established rating easily understood and applied by the companies. After the sensory evaluation, analysis of variance (ANOVA) and Tukey’s Honestly Significant Difference procedure (HSD) were used for the data treatment, even though these analyses considers that all of the consumers have the same behavior and that the average is correctly represented, not accounting for the consumers individuality and not indicating groups with similar preferences. An alternative is to analyze the data with multivariate statistic as an internal preference mapping. The internal preference maps considers one data matrix of the preference and the variable tested on the acceptance test, being represented on orthogonal positions on a graphic (Cardello & Faria, 2000).

Considering the national importance of the citrus and that a few or none work has been done to complement the traditional methods of fruits selection performed by the Brazilian orange juice industries through sensory tests, we evaluated physical-chemical parameters and consumers’ acceptability to sensory characteristics of citrus hybrids.

2. Materials and Methods

2.1 Fruit Selection and Physical-Chemical Profile

Healthy and mature fruits from the crossing between Murcott tangor (TM) with Pera sweet orange (LP) and from the crossing between Cravo mandarin (TC) with Pera sweet orange were harvested at the same day and field in Citrus Center Sylvio Moreira in June 2011, Cordeirópolis, São Paulo, Brazil, stored in the Federal University of São Carlos (UFSCar) and named according to the crossings and plant number on the field: TM × LP 247, 225, 222, 94, 13 and TC × LP 5, 103, 110.

The physical-chemical analyses were carried at the Fruit Quality Laboratory of the Citrus Center Sylvio Moreira/Agronomic Institute which assembled the fruits characterization data of mass (g), juice yield in percentage (mass of juice per mass of fruit), acidity (Latado et al., 2008), total dissolved solutes or TDS (°Brix) and ratio (°Brix/acidity).

2.2 Sensory Analysis

One manual juicer extractor with filters was used for each fruit and no addition of any product to the juices, as sweetener or coloring, was used during the experiment. The juices were made just with pulps, on demand of the consumers and maintained at acclimatized room (22-25°C) until were consumed. The fruits did not have injuries and were slightly varnished.

Panelists were female (n=28) and male (n=34) aged from 18 to 30 years old. The juices (50 mL) were dispensed into plastic cups, at 22-25°C, numbered with 3-digit codes, and were monadically presented to consumers in sensory booths under white light and evaluated in structured 9-point hedonic scale varying from 1 (extremely dislike) to 9 (extremely like) considering color, aroma, texture and flavor parameters of the juice, and overall appearance of the fruit. The study started the day after harvesting the fruits with two sessions daily, at 09:00 to 11:00 a.m. and 02:00 to 04:00 p.m. at the sensory analysis laboratory of UFSCar (four samples per each time).

The order of presentation was balanced and followed the complete block delineation design (MacFie et al., 1989). Judgers evaluated samples seated on student desks and received from the authors the instructions to proceed correctly with the test. To blank the mouth, a glass of fresh water was served between samples. Just after each taster drank a juice, the fruit of the same sample was presented to appearance evaluation, but no direct visual comparison of the samples was permitted. No talk that could interfere on the evaluation was allowed.
2.3 Statistical Analyses

The dataset generated on the sensory evaluation were treated by analysis of variance (ANOVA) and Tukey's Honestly Significant Difference procedure (HSD) to check differences between hybrids \( p < 0.05 \) using the statistical program SAS Software 9.1\(^{1}\) (SAS, 2003) and considering eight samples and sixty-two judges as causes of variation for each characteristic evaluated.

To obtain the internal preference maps, correlation matrices were made to each sensory characteristic followed by analysis of principal components (Borgognone, Bussi, & Hough, 2001) with the FactoMineR package (a multivariate analysis tool) developed by Husson et al. (2007) for the software R 2.13.0 (R Development Core Team, 2011). Principal components analyses were performed based on the responses of consumers for each characteristic to allow best description and summarization of the sensory analysis.

3. Results and Discussion

Quality of fruits and their derivatives has a set of physical-chemical attributes as mass, juice yield, acidity, TDS, ratio and sensory characteristics that add worth as human food (Kader, 1999) thus, this linkage has been seen in the three commercial varieties of this study and could be compared with the hybrid fruits (Table 1).

Table 1. Physical-chemical analysis of hybrids of Murcott Tangor versus Pera Sweet Orange and Cravo Mandarin versus Pera Sweet Orange

<table>
<thead>
<tr>
<th>Hybrids</th>
<th>Mass (g)</th>
<th>Juice Yield (%)</th>
<th>Acidity*</th>
<th>TDS**</th>
<th>Ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>TM x LP 222</td>
<td>136.38</td>
<td>52.15</td>
<td>1.01</td>
<td>12.13</td>
<td>9.94</td>
</tr>
<tr>
<td>TM x LP 94</td>
<td>175.50</td>
<td>38.05</td>
<td>0.80</td>
<td>7.23</td>
<td>8.95</td>
</tr>
<tr>
<td>TM x LP 247</td>
<td>223.90</td>
<td>36.00</td>
<td>0.73</td>
<td>7.40</td>
<td>10.20</td>
</tr>
<tr>
<td>TC x LP 110</td>
<td>126.00</td>
<td>42.90</td>
<td>1.03</td>
<td>10.90</td>
<td>10.60</td>
</tr>
<tr>
<td>TM x LP 13</td>
<td>152.00</td>
<td>47.70</td>
<td>1.97</td>
<td>10.65</td>
<td>6.45</td>
</tr>
<tr>
<td>TC x LP 103</td>
<td>121.40</td>
<td>57.66</td>
<td>1.32</td>
<td>10.54</td>
<td>8.10</td>
</tr>
<tr>
<td>TC x LP 5</td>
<td>157.00</td>
<td>45.10</td>
<td>0.82</td>
<td>9.74</td>
<td>11.98</td>
</tr>
<tr>
<td>TM x LP 225</td>
<td>196.17</td>
<td>38.30</td>
<td>2.39</td>
<td>10.63</td>
<td>4.63</td>
</tr>
</tbody>
</table>

*Acidity expressed on g/100 mL. **TDS: Total dissolved solids expressed on °Brix.

Although the hybrids are originated from two cross-breeding (TC x LP and TM x LP) that could lead to erroneous interpretations about the real number of samples used, it is important to highlight the genetically bias intrinsic on it. When dealing with cross-breeding, the segregation of genes due to the meiosis and specifically the recombination and linkage events produces different combinations of the genetic constitution (genotypes) (Griffths et al., 2008). This is the core that could lead us to treat them as different samples in the physical-chemical and sensory analysis. Therefore, the individuals could be alike because they come from the same progenitors and are present on the same environment, but the genotypes are responsible to turn them different from each other. This can be exemplified by the masses data that showed variable values for all hybrids, despite all similarity when it concerns progenitors and environment. In spite of values greater and lower than the commercial cultivars, consumers are not influenced firstly by mass (Teixeira et al., 2004; Rombaldi et al., 2007), what could not be used as the main bottleneck for the juice industries. In opposite to this, fruits with more juice in relation to their masses are completely desirable, so for juice yield, TC x LP 103 and TM x LP 222 showed superior amount of juice than Pera sweet orange (51%), Murcott tangor and Cravo mandarin (48%), and these factors feature them with a good characteristic for juice industries, while just hybrids TM x LP 94, TM x LP 225 and TM x LP 247 had lower juice yield than the Brazilian appropriated value of 40% for juice yield (MAPA 2000; Pio, 2005).

In respect of TDS, lower averages for TM x LP 94 and TM x LP 247 can be observed and, therefore, lower presence of sugars are observed in these hybrids, but the opposite was found on TM x LP 222, TC x LP 110, TM x LP 13, TC x LP 103, TC x LP 5 and TM x LP 225, which had similar averages in relation to the commercial cultivars. All hybrids were close to the acidity variation between 1.4 g/100 mL and 0.8 g/100 mL, the minimum recommended for juice industry (Pio, 2005). High values as TM x LP 225 and TM x LP 13 can justify the presence of sour taste and the acidity can also indicate not mature fruits, whereas with the development this tends to decrease.
The correct time for harvesting guarantees the quality of the fruit, being the harvest period the most difficult step faced by producers (Jayasena & Cameron, 2008). In this study, we standardized all samples in the moment of harvest, choosing only the mature ones to the sensory analysis and in our physical-chemical database, the same proceedings were previously taken. An analysis of the relation between total dissolved solids and acidity (denominated ratio) is necessary and provides the maturation level of the fruit, its palatability (Pereira et al., 2006), in addition to the best quality of juice when this relation is perfect (Cancalon, 2003). This relation is the main criteria used by the juice industries as a filter to separate the good fruits from the poor ones and affects directly on consumers acceptance (Brandão et al., 2003; Jayasena & Cameron, 2008). Only TM x LP 13 and TM x LP 225 were not adequate in relation to the ratio minimum parameters in Brazil (MAPA, 2000; MAPA, 2002), being the acidity too accentuated in comparison to the others hybrids, what confirms that both hybrids are not indicated to consumers.

Therefore, based on the relation to the minimum parameters in Brazil, industrial requirements for acidity and the similarity to Pera sweet orange, Murcott tangor and Cravo mandarin, the TM x LP 222, TC x LP 110, TC x LP 103 and TC x LP 5 were adequate hybrids with better, equal or similar characteristics than the others (MAPA, 2000; MAPA, 2002; Pio, 2005).

Physical-chemical and sensory analysis are tools to characterize food and beverage and generally these techniques are not carried together, although it is useful what they produce when they are combined (Carolyn, 2009). For a best selection, we proposed a complementary step through a sensory analysis.

Table 2 presents a matrix with color, aroma, flavor, texture, fruit, rejection indexes (consumer ratings ≤ 6) and approval indexes (consumer ratings ≥ 7). The indexes are based on flavor scores, whereas this is the main attribute of orange juice. The choice of consumer ratings ≥ 7 for approval indexes corresponds to a consumer who regularly liked of a specific juice and would buy it with more probability than one who slightly liked it (rate = 6) or disliked it (rate < 6).

<table>
<thead>
<tr>
<th>Samples</th>
<th>Color</th>
<th>Aroma</th>
<th>Flavor</th>
<th>Texture</th>
<th>Fruit*</th>
<th>Approval index (%)</th>
<th>Rejection index (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>TC x LP 110</td>
<td>5.9a</td>
<td>6.3ab</td>
<td>4.0ab</td>
<td>5.8ab</td>
<td>5.8a</td>
<td>22.6</td>
<td>77.4</td>
</tr>
<tr>
<td>TC x LP 103</td>
<td>6.5ab</td>
<td>6.4ab</td>
<td>5.3cd</td>
<td>6.2abc</td>
<td>6.6ab</td>
<td>40.3</td>
<td>59.7</td>
</tr>
<tr>
<td>TM x LP 222</td>
<td>6.6abc</td>
<td>7.2b</td>
<td>7.6e</td>
<td>7.5d</td>
<td>6.6ab</td>
<td>80.6</td>
<td>19.6</td>
</tr>
<tr>
<td>TC x LP 5</td>
<td>6.8bc</td>
<td>6.9ab</td>
<td>6.4de</td>
<td>6.5bcd</td>
<td>7.2b</td>
<td>58.1</td>
<td>41.9</td>
</tr>
<tr>
<td>TM x LP 13</td>
<td>7.0bc</td>
<td>6.6ab</td>
<td>5.2c</td>
<td>6.2ab</td>
<td>7.4b</td>
<td>37.1</td>
<td>62.9</td>
</tr>
<tr>
<td>TM x LP 225</td>
<td>7.0bc</td>
<td>6.1a</td>
<td>3.1a</td>
<td>5.3a</td>
<td>7.0b</td>
<td>4.8</td>
<td>95.2</td>
</tr>
<tr>
<td>TM x LP 247</td>
<td>7.0bc</td>
<td>6.3ab</td>
<td>4.9bc</td>
<td>5.9ab</td>
<td>6.8b</td>
<td>30.6</td>
<td>69.4</td>
</tr>
<tr>
<td>TM x LP 94</td>
<td>7.4c</td>
<td>6.9ab</td>
<td>7.0c</td>
<td>7.2cd</td>
<td>6.8b</td>
<td>71.0</td>
<td>29.0</td>
</tr>
</tbody>
</table>

Values with different superscript letters within the same column are significantly different by Tukey’s test (P≤0.05). *Fruit overall appearance.

The HSD revealed a wide range of ratings and differences as expected in flavor, which is the main attribute in orange juice, also in texture and color. Volatiles compounds as limonene, α-terpineol and β-pinene, and others, compose the aroma of orange juice (Plotto, 2004), however, the tasters were not trained to identify these substances, so the aroma attribute presented low range of rating and differences, what suggests not using it in affective tests, whereas it does not discriminate the consumers’ acceptance, as well as for overall appearance, which can influence consumers (Teixeira et al., 2004; Rombaldi et al., 2007), however, because of the similarity of the samples in size and aspect, almost no differences were found. Complementary to the physical-chemical analysis, sensory analysis comprised the inadequacy of TM x LP 225, TM x LP 13 and TM x LP 247. TM x LP 225 obtained low scores in aroma, flavor and texture with the worse rejection index, proving to be not adequate to consumers, despite high scores in color and overall appearance. Differently of the physical-chemical adequacy, TC x LP 110 and TC x LP 103 had rejection indexes above 50% and low scores mainly in flavor, what suggest intrinsic characteristics that physical-chemical analysis cannot measure. On the other hand, TM x LP 94 did not have adequate juice yield and total dissolved solids, however, the consumers liked it. This fact confirms how particular
some perceptions are and how they can’t be measured without the human senses. TM x LP 222 and TM x LP 5 were those that were accepted in physical-chemical and sensory parameters, being the most suitable to become new varieties.

Nevertheless, differences between the means do not take into account the individual preference of tasters, assuming they have the same behavior and that the means represent them properly, therefore, for this reason the internal preference mapping was performed with the attributes to visualize the representation of preference directions of the consumers and considering that aroma and overall appearance did not showed major differences in relation to the other attributes, we mapped texture, color and flavor (Felberg et al., 2010).

According to Della-Modesta (1994), the color is a characteristic well recognized by consumer and the first principal component accounted 26.46%, while the second was 18.62%, which together explained 45.08% of the variance (Figure 1).

Figure 1. Internal preference map for Juice Color showing: (A) Consumers displayed as variables in a multivariate space and (B) juice samples
In Figure 1(B), we can observe that TM x LP 225 and TM x LP 13 were represented side by side as well as TM x LP 247 and TM x LP 94, suggesting proximity in color. The majority of consumers were affected positively by the first principal component (Figure 1A) and preferred TM x LP 247, TM x LP 225, TM x LP 94 and TM x LP 13 samples, while the others samples were disliked, but for further considerations, it necessary to analyze texture and flavor.

Figure 2 represents the internal map derived from the juice texture scores, which the first two principal components explained 47.18% of the variance.

Texture may be described by the sensations given by structural, mechanical and surface of food detected by human senses (Szczesniak, 2002) and, for orange juice, it was described by trained taster in terms of more or less aqueous, viscous, astringency and with grumes (Verruma-Bernardi & Spoto 2003). The map (Figure 2A) showed consumers totally affected by the first principal component, excluding any link to the TM x LP 13, TM x LP 225, TM x LP 247 and TC x LP 110 samples and preferring TM x LP 222, TM x LP 94 and TC x LP 103 and TC x LP 5 (Figure 2B). These results were not expected since juices were made with the presence of mechanical filters in the
extractor, which could standardize the samples, but clearly indicated that grumes is not the principal texture characteristic felt by tasters.

Figure 3 shows the internal map for flavor. The first principal component (52.54%) and second principal component (11.48%) amounted 64.02% of the variance.

Figure 3. Internal preference map for juice flavor showing: (A) Consumers displayed as variables in a multivariate space and (B) Position of juice samples

The values of principal components features flavor as the sensory attribute more efficient on the explanation of consumers’ acceptance, since flavor is the most important component of citrus juices. Five samples were represented into two groups (Figure 3B): TM x LP 222, TM x LP 94 and TC x LP 5; TM x LP 13 and TC x LP 103. Since the samples that present higher ratio and higher quantity of sugar and consequently more sweetness represent also the consumer preference (Sato et al., 2004; Jayasena & Cameron, 2008), more consumers liked the right samples (Figure 3A) because of the ratio and TDS (Table 1) presented, compared to the left samples.
Curiously, TM x LP 94 sample did not show the higher values of ratio and TDS, but was accepted while consumers disliked TM x LP 247 with high values of sweetness (Table 1). TM x LP 94 even not being adequate in physical-chemical analysis and fruit appearance, had adequacy in color, aroma, flavor and texture, what could indicate it to a new sensory analysis to be tested in fresh consumption paired with commercial oranges. TM x LP 225 and 13 had inadequacy in flavor, probably because of the inappropriate ratio (Table 1), which itself discard these hybrids to be commercial released. TM x LP 110 and TC x LP 103 were completely not accepted by consumers even though appropriate physical-chemical parameters. This fact confirms intrinsic characteristics not measured by traditional matters as sorts of flavor as sourness, and again reinforces the necessity of the sensory analysis be together with the physical-chemical analysis to complete characterization of fruits.

4. Conclusion

The most widely accepted hybrids, TM x LP 222 and TC x LP 5 can be highlighted as ones of the most suitable for the juice industry and potential varieties for fresh fruit market, since it has great consumer preference for flavor and juice yield equal to 52.15% and 45.1% respectively. TM x LP 94 got acceptability in color, aroma, flavor and texture and had high approval index, however, was not approved in physical-chemical analysis due to the few juice provided (38.5%), thus, it should be retested to fresh consumption. The results of sensory analysis features flavor as the principal attribute to discriminate consumers’ acceptance to orange juices and finally, as was the goal of this study, the sensory analysis allowed another view of the most adequate fruits to be selected by industry or fresh fruit market released than when only based on physical-chemical parameters, what is for itself a new way of data treatment.

References


